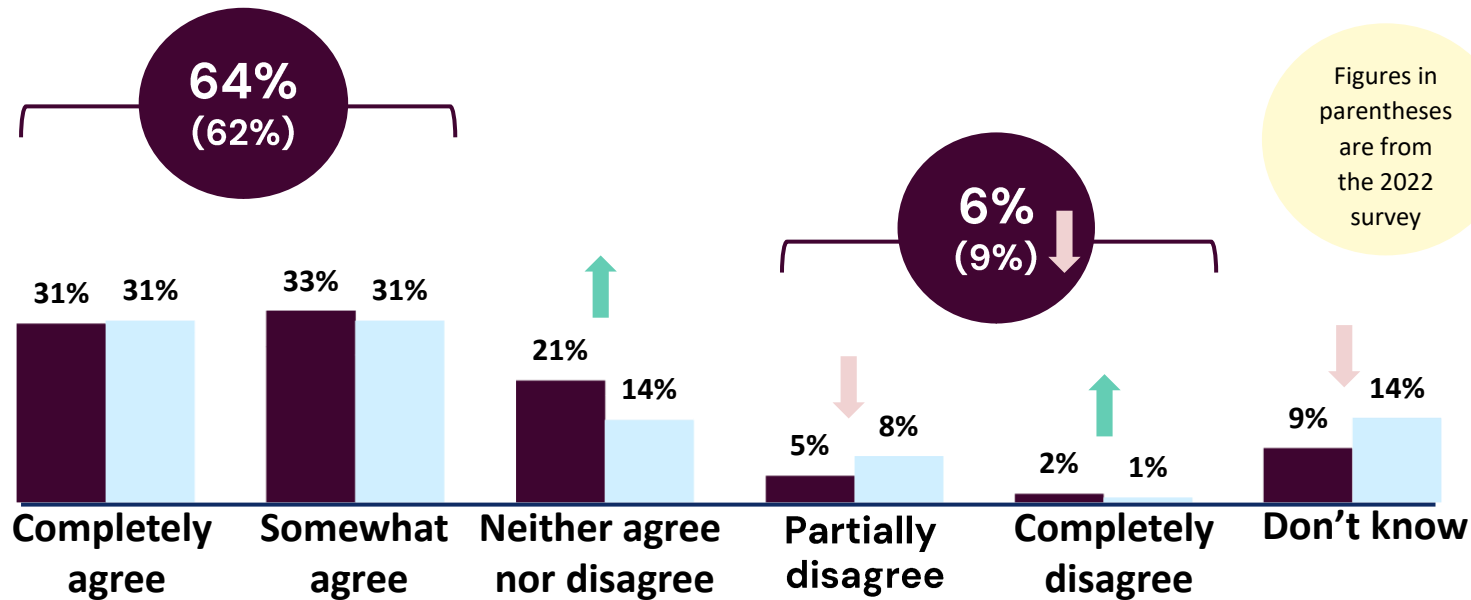


Swedish public opinion on the mining industry, 2024

- Nationally representative sample within the ages of 18-79
- Total 2,108 interviews conducted
- Web survey conducted December 2–9, 2024 by the research company Novus (Gallup Group)
- Repeat of survey conducted in 2022

Nearly two out of three Swedes think the Swedish mining industry should be given opportunities to develop in order to secure the supply of important metals

Statement: The Swedish mining industry should be given the opportunities to develop to secure the supply of important metals?



BASE: Total 2024 (n=2108), 2022 (n=2046)

Significant differences compared to the total

The following subgroups respond to a higher degree:

Completely + somewhat agree (64%)

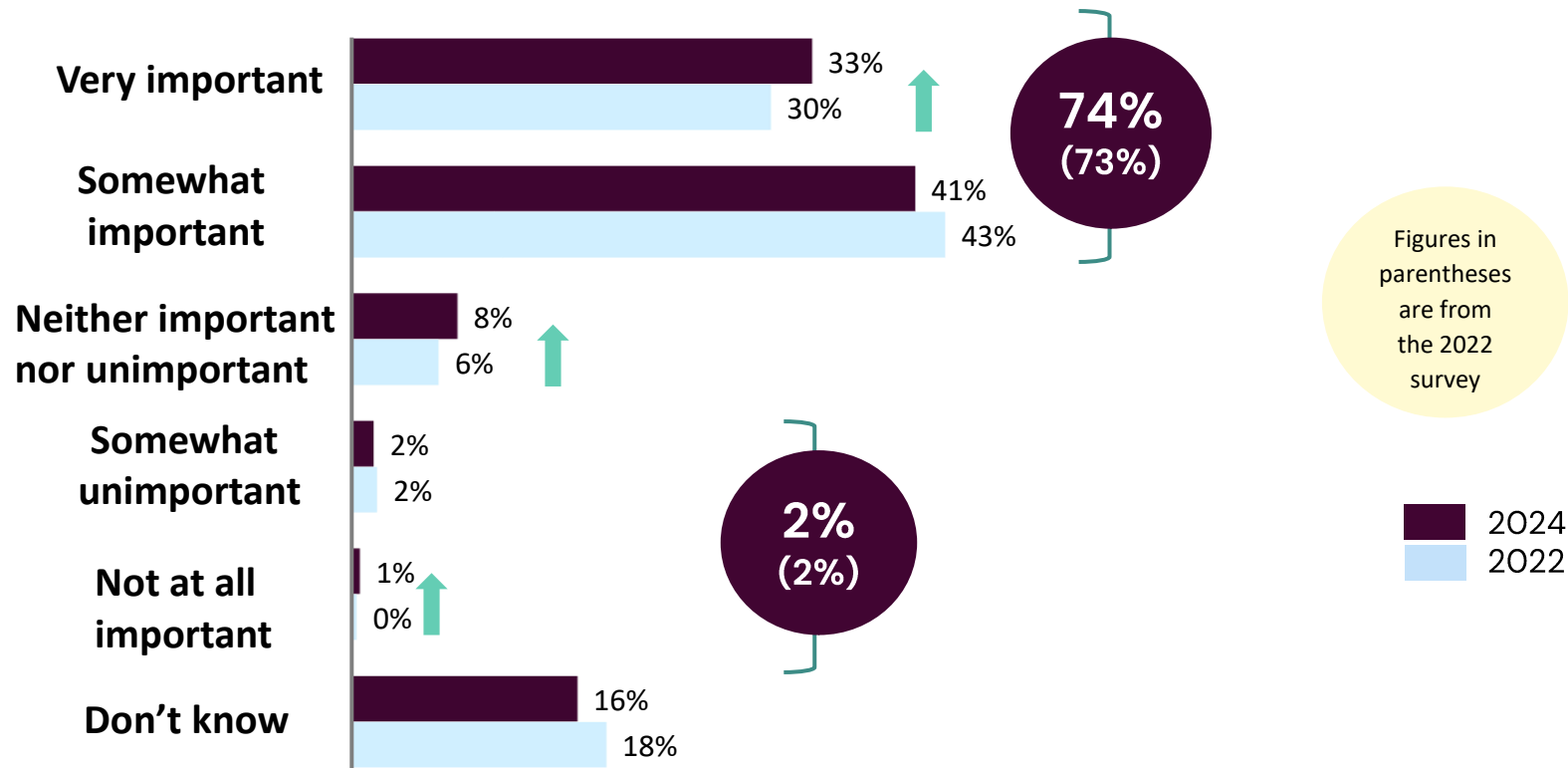
- Gender: Men (82%)
- Age: 65–79 years old (70%)
- Gender and age: Men 18–29 (86%), Age 30–49 (80%), 50–64 (80%), 65–79 (83%)
- Employment: Pensioner (70%)
- Private sector employee (70%)
- Household income: : 800k SEK- (69%)
- Region: Småland and the islands (72%), Norrland (72%)

2024
2022

Green arrow = significant increase compared to 2022.
Pink arrow = significant decrease compared to 2022

Three out of four Swedes think the mining industry is important for the Swedish economy

Question: How important or unimportant is the mining industry for the Swedish economy, in your opinion?



Significant differences compared to the total

The following subgroups respond to a higher degree:

Very important + Somewhat important (74%)

- Gender: Men (85%)
- Age: 65–79 (79%)
- Gender and age: Men 18–29 (84%), 30–49 (84%), 50–64 (84%), 65–79 (88%)
- Employment: Pensioner (80%)
- Region: North of Sweden (81%)

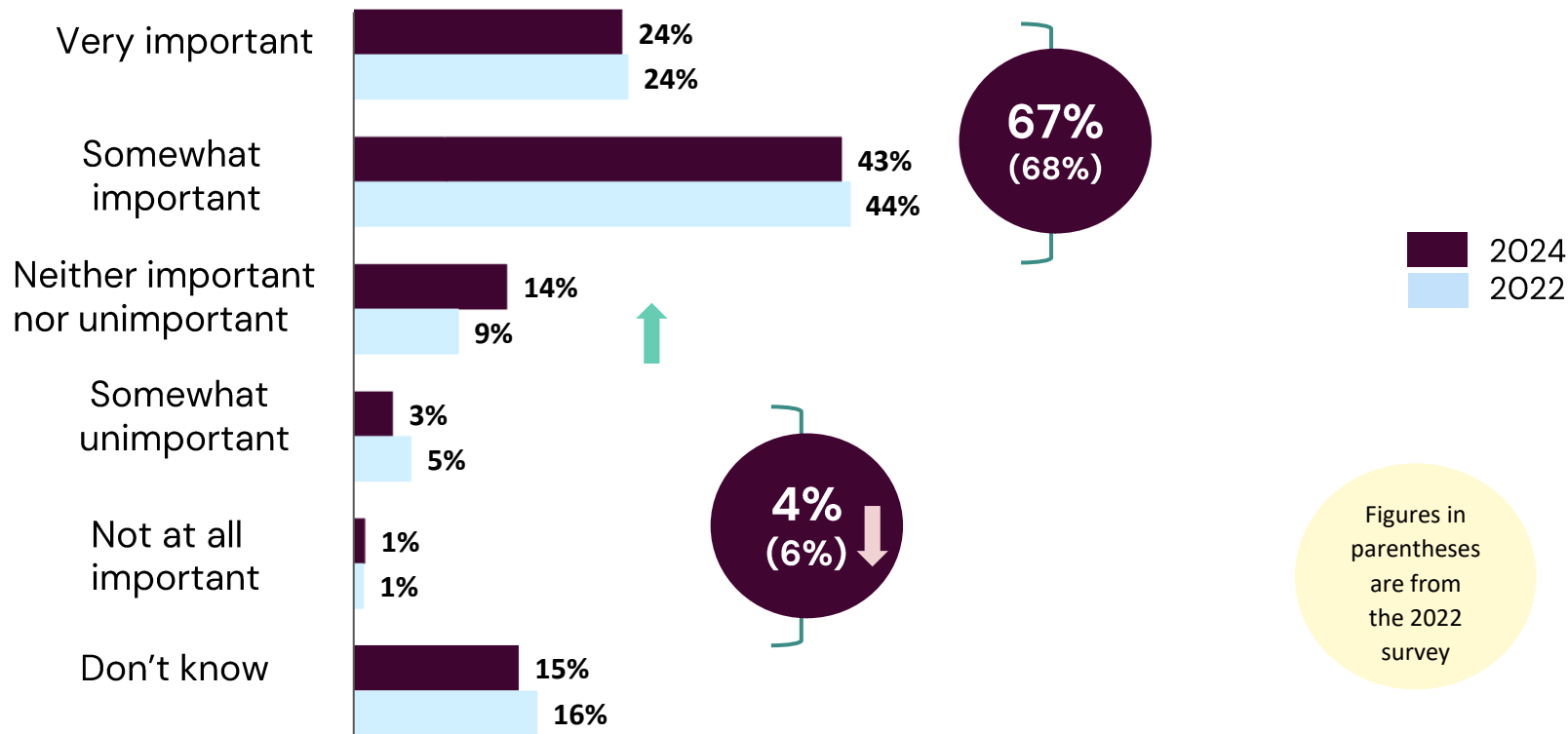
Figures in parentheses are from the 2022 survey

BASE: Total 2024 (n=2108), 2022 (n=2046)

Green arrow = significant increase compared to 2022.
Pink arrow = significant decrease compared to 2022

Nearly seven out of ten think that the Swedish mining industry is important for creating more jobs

Question: How important or unimportant is the Swedish mining industry in creating more jobs, in your opinion?



BASE: Total 2024 (n=2108), 2022 (n=2046)

Significant differences compared to the total

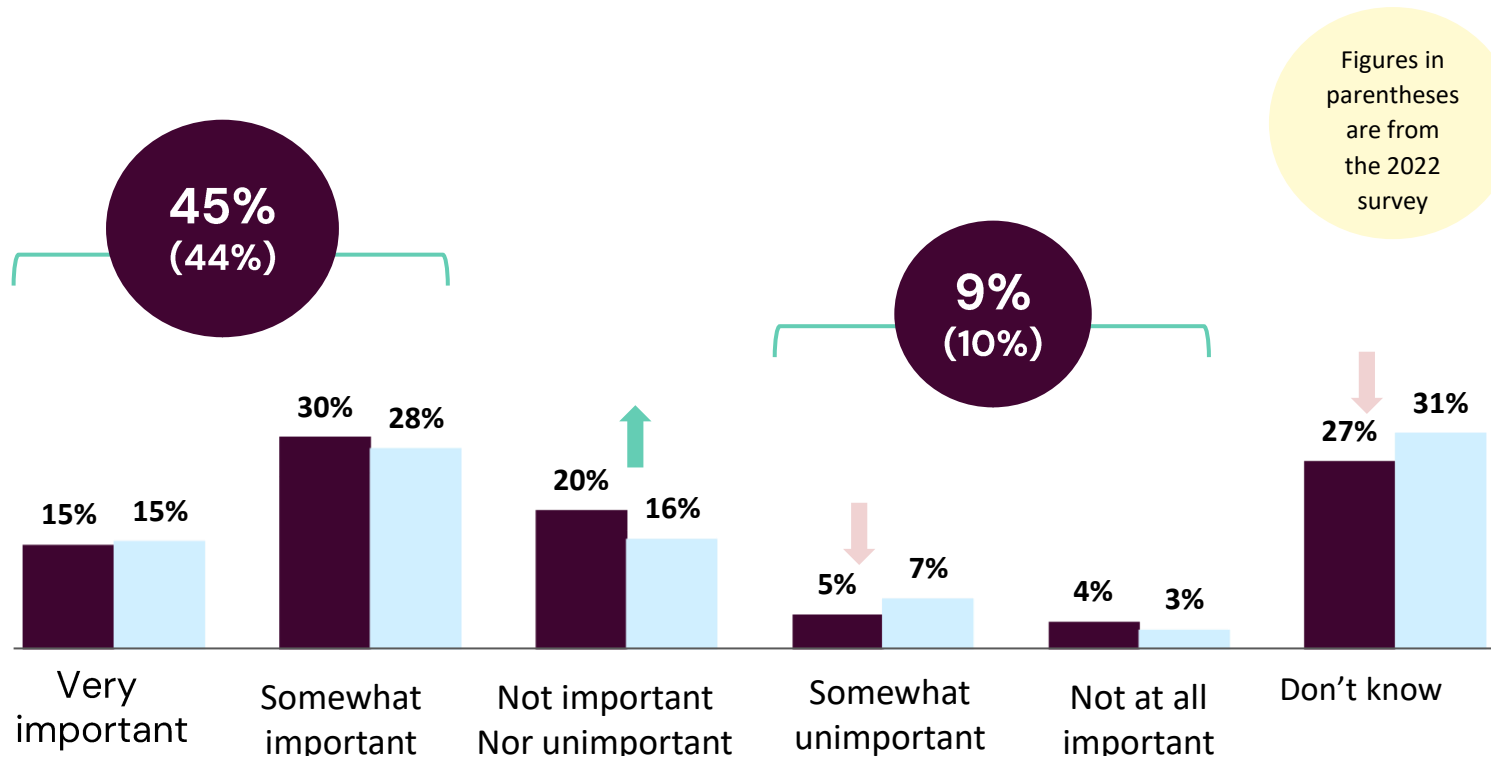
The following subgroups respond to a higher degree:

Very important + Somewhat important (67%)

- Gender: Men (79%)
- Gender and age: Men, 18–29 (79%), 30–49 (77%), 50–64 (81%), 65–79 (79%)
- Employment: Pensioner (73%)

Nearly half of Swedes think the mining industry is important for reducing negative impacts on the environment

Question: How important or unimportant do you think the mining industry is in reducing negative impacts on the environment?



Figures in parentheses are from the 2022 survey

Significant differences compared to the total

The following subgroups respond to a higher degree:

Very important + Somewhat important (45%)

- Gender: Men (53%)
- Gender and Age: Men, 30–49 (53%), 50–64 (54%), 65–79 (55%)

Quite unimportant + Not at all important (9%)

- Region: Småland and the islands (16%)

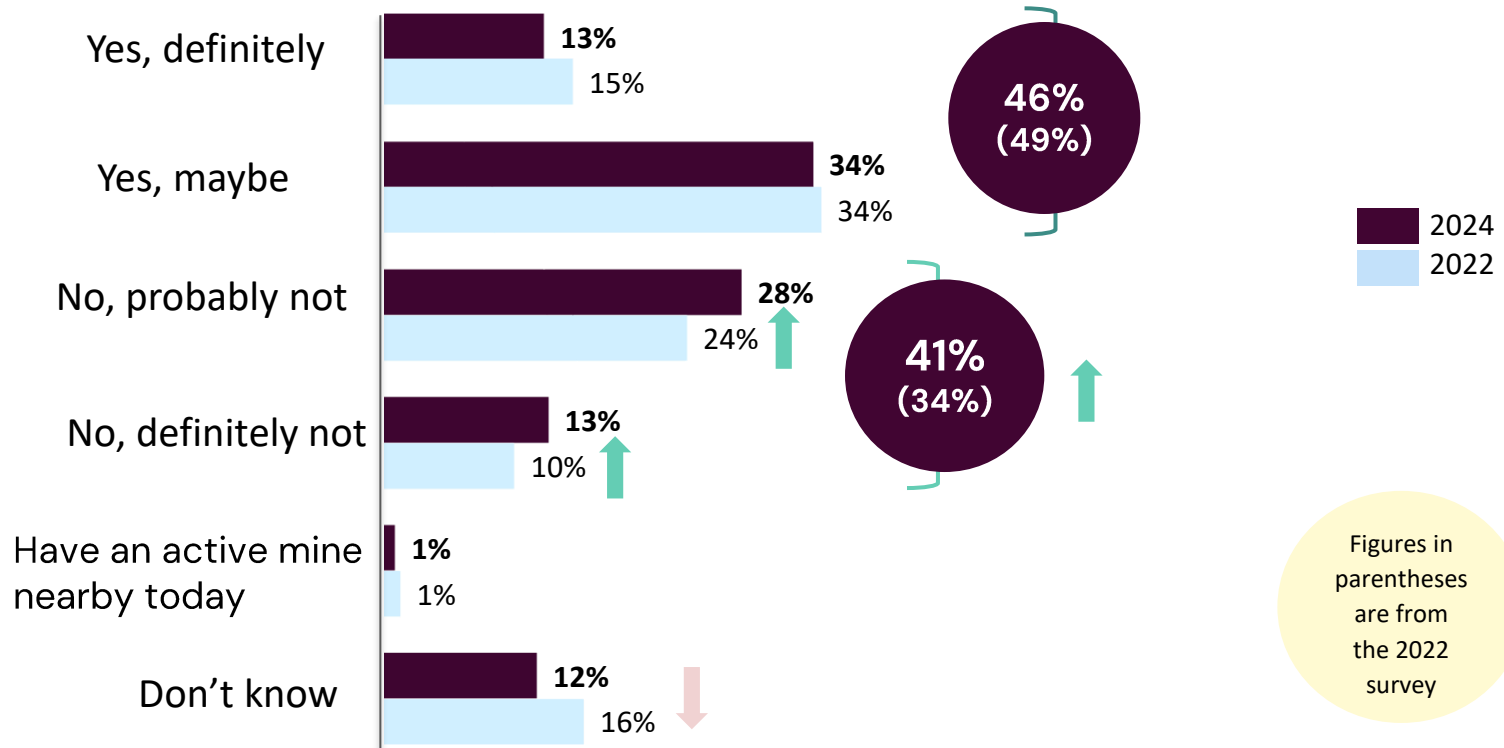
2024
2022

BASE: Total 2024 (n=2108), 2022 (n=2046)

Green arrow = significant increase compared to 2022.
Pink arrow = significant decrease compared to 2022

Nearly half of Swedes would consider having an active mine nearby

Question: Would you consider having an active mine in your area, or not?



BASE: Total 2024 (n=2108), 2022 (n=2046)

Significant differences compared to the total

The following subgroups respond to a higher degree:

Yes, definitely + Yes, maybe (46%)

- Gender: Men (63%)
- Gender and age: Men 18–29 (56%), 30–49 (66%), 50–64 (63%), 65–79 (63%)
- Private sector employee (53%)
- Region: Middle of Sweden (52%), Norrland (55%)

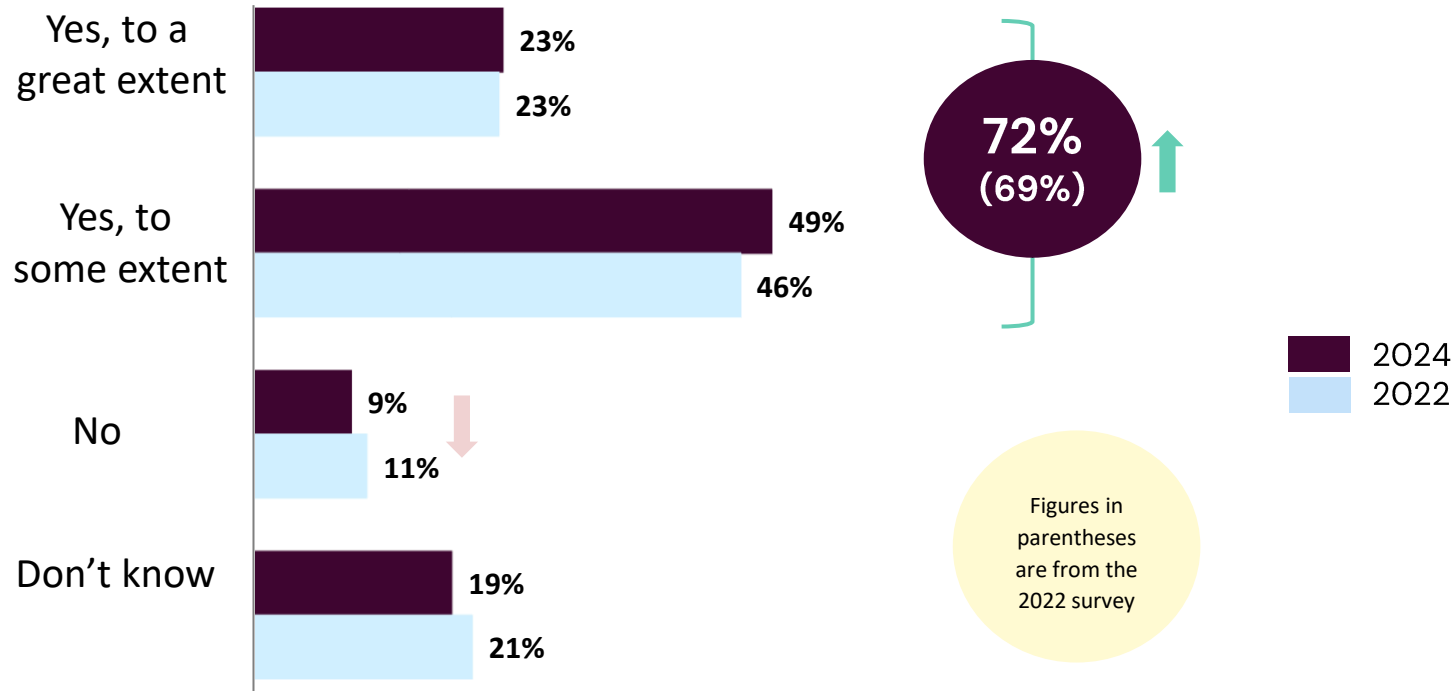
No, probably not + No, definitely not (41%)

- Gender: Women (50%)
- Gender and age: Women, 18–29 (53%), 30–49 (49%), 50–64 (49%), 65–79 (50%)
- Employment: Students (52%)
- Household income: –299k SEK (48%)
- Region: Stockholm (47%)

*Green arrow = significant increase compared to 2022.
 Pink arrow = significant decrease compared to 2022*

Around seven out of ten believe that there is a conflict between the mining industry and environmental issues

Question: Do you believe that there is a conflict between the mining industry and environmental issues, or not?



BASE: Total 2024 (n=2108), 2022 (n=2046)

Significant differences compared to the total

The following subgroups respond to a higher degree:

Yes, to a great extent + Yes, to some extent (72%)

- Gender: Men (79%)
- Age: 65–79 (80%)
- Gender and age: Men, 30–49 (80%), 50–64 (80%), 65–79 (85%)
- Employment: Pensioner (81%)
- Region: Norrland (86%)

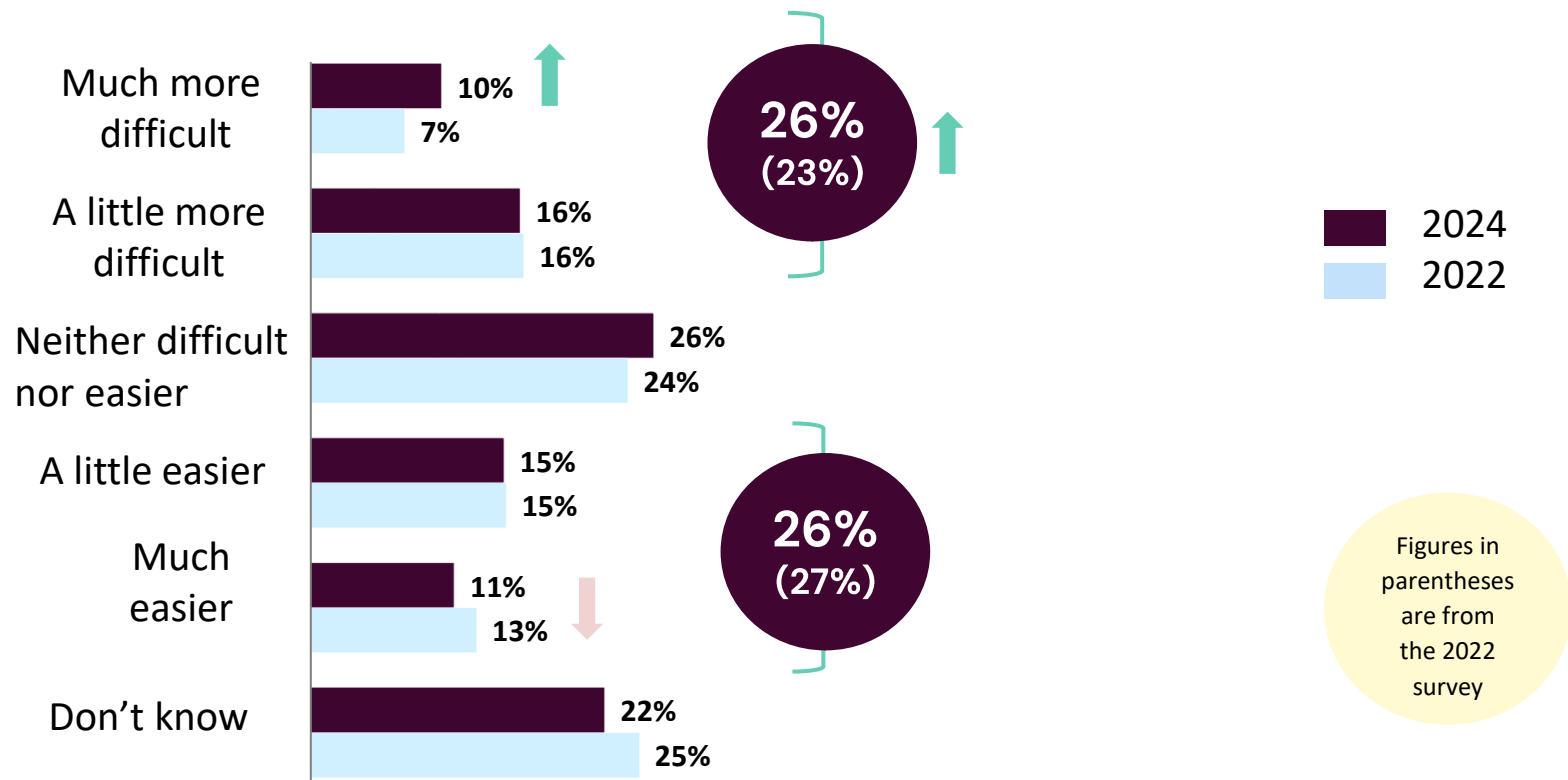
No (9%)

- Gender and age: Men, 18–29 (17%)
- Employment: Eelf-employed (21%)
- Region: Stockholm (15%)

Green arrow = significant increase compared to 2022.
Pink arrow = significant decrease compared to 2022

One in four think it should be easier to start mines in Sweden; just as many think it should be more difficult

Question: In general, do you think that it should be easier or more difficult to start mines in Sweden?



Significant differences compared to the total

The following subgroups respond to a higher degree:

Much more difficult + A little more difficult (26%)

- Gender: Women (33%)
- Age: 65–79 (31%)
- Gender and age: Women, 18–29 (34%), 50–64 (34%), 65–79 (37%)
- Employment: Pensioner (31%)

A little easier + Much easier (26%)

- Gender: Men (40%)
- Gender and age: Men, 18–29 (36%), 30–49 (44%), 50–64 (40%), 65–79 (40%)
- Employment: Self-employed (39%)
- Private sector employee (32%)

Green arrow = significant increase compared to 2022.
Pink arrow = significant decrease compared to 2022

BASE: Total 2024 (n=2108), 2022 (n=2046)